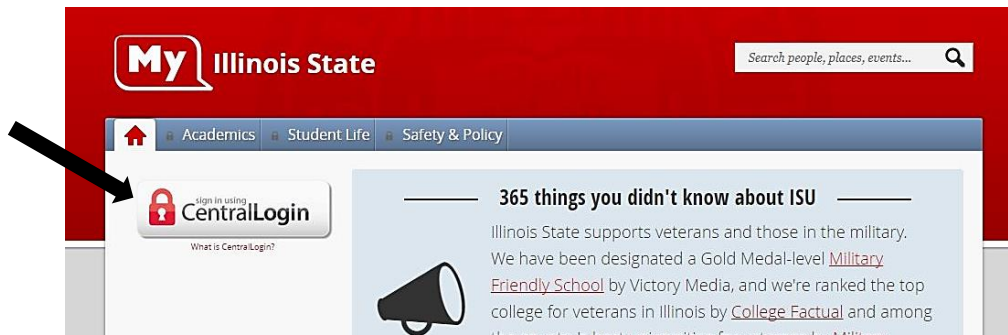


View 1098-T for a Specific Tax Year

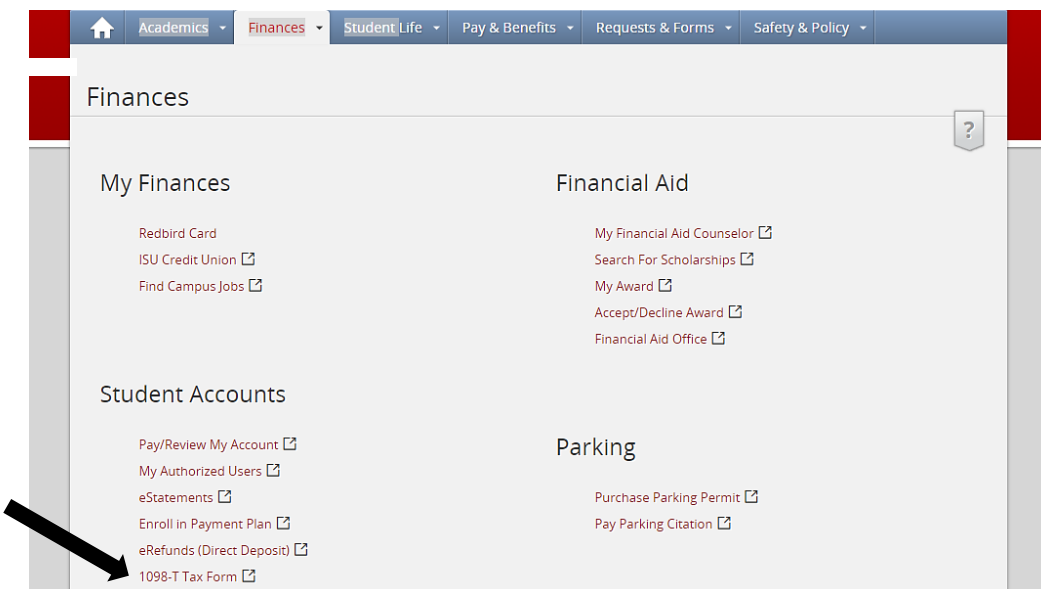
1. Navigate to <https://my.illinoisstate.edu/>
2. Login with your ULID and password by clicking on Central Login.
*1098-Ts can only be viewed by the student, not by an authorized user.



3. Once logged in, click on the Finances tab.



4. Click on 1098-T Tax Form.



- To view the 1098-T, click on the year you would like to view.

View 1098-T

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:

- If you use a pop-up blocker, you will have to disable it to display your 1098-T.
- If there is no hyperlink for the amounts, detail information is not available. Please contact your Bursar's office should you need more information.

1098-T Report Selection

1098-T Report Selection					
General		Box Amount			
Tax Year	Version	Federal Tax ID	Description	Printed Date	Transmittal Date
2017	Original	376014070	Illinois State University		01/22/2018



- Once selected, a PDF will open in another tab. Please note that if you use a pop-up blocker, you will have to disable it to display your 1098-T.
- To print, hit CTRL and P. Your print out will include both the 1098-T and additional information detailing what each box on the form represents.

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Illinois State University Student Accounts Campus Box 1210 Normal IL 61790-1210 Student Accounts Office 309/438-5643		1 Payments received for qualified tuition and related expenses \$	OMB No. 1545-1574 2017 Form 1098-T	Tuition Statement Copy B For Student <small>This is important tax information and is being furnished to the Internal Revenue Service. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.</small>
FILER'S federal identification no. STUDENT'S taxpayer identification no.	2 Amounts billed for qualified tuition and related expenses \$ 12796.35	3 If this box is checked, your educational institution changed its reporting method for 2017 <input type="checkbox"/>		
STUDENT'S name Street address (including apt. no.) City or town, state or province, country, and ZIP or foreign postal code Bloomington IL 61704-8638 USA		4 Adjustments made for a prior year \$	5 Scholarships or grants \$ 2960.00	
Service Provider/Acct. No. (see instr.)		6 Adjustments to scholarships or grants for a prior year \$	7 Checked if the amount in box 1 or 2 includes amounts for an academic period beginning January—March 2018 <input checked="" type="checkbox"/>	
8 Check if at least half-time student <input checked="" type="checkbox"/>		9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	

Form 1098-T (keep for your records) www.irs.gov/form1098t Department of the Treasury - Internal Revenue Service

*The IRS requires the university to report for either Box 1 or Box 2. Illinois State University chooses to report Box 2, amounts billed for qualified tuition and related expenses. For instructions on viewing payments, click [here](#).

**Please note that charges for the spring semester are typically billed the December before the semester begins if the student had already registered for courses. If Box 7 has a checkmark, the amount in Box 2 includes charges for the upcoming spring semester. Likewise, charges from spring 2017 may not be included, as those could appear on your 2016 1098-T form. For more information, see the following instructions to detail into the charges:

View Amount Billed Details

1. To view the details of the charges, return to the previous page and select the Box Amount tab.

1098T Tax Form Student Permission

View 1098-T

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:
1. If you use a pop-up blocker, you will have to disable it to display your 1098-T.
2. If there is no hyperlink for the amounts, detail information is not available. Please contact your Bursar's office should you need more information.

1098-T Report Selection

General **Box Amount** [Filter]

Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2017	Original	0.00	12796.35	0.00	2960.00	0.00

2. Click on the hyperlink below Amount Billed to view details.

1098T Tax Form Student Permission

View 1098-T

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:
1. If you use a pop-up blocker, you will have to disable it to display your 1098-T.
2. If there is no hyperlink for the amounts, detail information is not available. Please contact your Bursar's office should you need more information.

1098-T Report Selection

General **Box Amount** [Filter]

Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2017	Original	0.00	12796.35	0.00	2960.00	0.00

- Once selected, a PDF will open in another tab. A breakdown of the charges that were billed will be displayed along with their respective dates. To print, hit CTRL and P.

View 1098-T - 2017 - Amount Billed

View 1098-T - 2017 - Amount Billed						
Item Amount	Description	Account Type	Term	Actual Billing Date	Date Posted	
1	1.82	UGRD Student-to-Student	General Fees	Fall Semester 2017	08/14/2017	08/12/2017
2	-0.13	UGRD Student-to-Student	General Fees	Fall Semester 2017	09/15/2017	08/24/2017
3	-0.33	UGRD Grant-in-Aid	General Fees	Fall Semester 2017	09/15/2017	08/24/2017
4	4.62	UGRD Grant-in-Aid	General Fees	Fall Semester 2017	08/14/2017	08/12/2017
5	35.00	UGRD Instructional Support	General Fees	Fall Semester 2017	08/14/2017	08/12/2017
6	-2.50	UGRD Instructional Support	General Fees	Fall Semester 2017	09/15/2017	08/24/2017
7	80.22	UGRD Redbird Arena	General Fees	Fall Semester 2017	08/14/2017	08/12/2017
8	-5.73	UGRD Redbird Arena	General Fees	Fall Semester 2017	09/15/2017	08/24/2017
9	94.36	UGRD Campus Enhancement	General Fees	Fall Semester 2017	08/14/2017	08/12/2017
10	-6.74	UGRD Campus Enhancement	General Fees	Fall Semester 2017	09/15/2017	08/24/2017

- If the amount billed in a prior tax year changed, this reduction will be reflected in Box 4 of your 1098-T for the current tax year. For more information, detail into the adjustments by selecting the hyperlink below Prior Year Adjustments.

View 1098-T

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:

- If you use a pop-up blocker, you will have to disable it to display your 1098-T.
- If there is no hyperlink for the amounts, detail information is not available. Please contact your Bursar's office should you need more information.

1098-T Report Selection

1098-T Report Selection						
General		Box Amount				
Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2017	Original	0.00	12796.35	0.00	2960.00	0.00

This may happen if you were billed for Spring tuition in December, but dropped the class in the following January.

View Scholarship or Grant Information

- Box 5 on the 1098-T reflects the total of all scholarships or grants from the tax year. To view the details of that total, select the hyperlink below Scholarships or Grants.

[View 1098-T](#)

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:

- If you use a pop-up blocker, you will have to disable it to display your 1098-T.
- If there is no hyperlink for the amounts, detail information is not available. Please contact your Bursar's office should you need more information.

1098-T Report Selection

[General](#) [Box Amount](#) [Print](#)

Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2017	Original	0.00	12796.35	0.00	2960.00	0.00

- Once selected, a PDF will open in another tab. A breakdown of any scholarships or grants will be displayed. To print, hit CTRL and P.

[View 1098-T - 2017 - Scholarships or Grants](#)

View 1098-T - 2017 - Scholarships or Grants

Item Amount	Description	Account Type	Term	Actual Billing Date	Date Posted	Payment Date
1 2960.00	Federal Pell Grant	Tuition	Fall Semester 2017	08/14/2017	08/14/2017	08/14/2017

[Return to View 1098-T](#)

*Please note that some scholarships or grants for the Spring Semester may not be disbursed onto the account until January. These will be displayed on the following year's 1098-T.

- If the amount from Box 5 in a prior tax year changed, this reduction will be reflected in Box 6 of your 1098-T for the current tax year. For more information, detail into the adjustments by selecting the hyperlink below Prior Year Adjustments.

1098-T Report Selection

[General](#) [Box Amount](#) [Print](#)

Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2017	Original	0.00	14116.80	0.00	4500.00	1500.00
2016	Original	0.00	14166.80	0.00	1500.00	0.00

[View 1098-T - 2017 - Prior Year Grant Adjustments](#)

View 1098-T - 2017 - Prior Year Grant Adjustments

Item Amount	Description	Account Type	Term	Actual Billing Date	Date Posted	Payment Date
1 -1500.00	Redbird Scholar Yr 1	Housing	Fall Semester 2016	07/14/2017	06/26/2017	08/16/2016

[Return to View 1098-T](#)

Illinois State University cannot provide tax advice. To determine your eligibility for an educational tax credit, please refer to irs.gov and see IRS Publication 970: Tax Benefits for Education, Form 8863: Education Credits, and discuss any potential tax implications with your tax advisor. You can also contact the IRS by calling (800) TAX-1040 or (800) TAX-FORM